



**FIVE  
FUND  
FORUM IV**

**Boston | New York | San Francisco**

**October 12-14, 2010**

Presented by



Sustainable World Capital is delighted to present

## The 4th Five Fund Forum: A CleanTech & Sustainable Investment Showcase

|               |            |
|---------------|------------|
| Boston        | October 12 |
| New York      | October 13 |
| San Francisco | October 14 |

### Testimonials from

#### Past Attendees

“Excellent idea to showcase funds in this way”

“The forum was professional and I will be recommending it to other asset managers.”

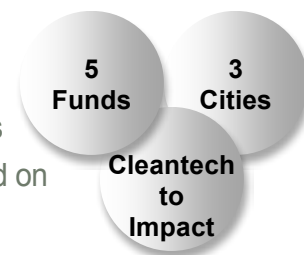
“I am impressed with the diversity of the investment strategies represented everything from impact investing to cleantech all in a morning. Very efficient and informative to see what’s happening across the spectrum of sustainability.”

#### Event Agenda

|                   |                                |
|-------------------|--------------------------------|
| 8.45am – 9.15am   | Networking breakfast           |
| 9.15am – 9.30am   | Introduction & welcome         |
| 9.30am – 10.45am  | Fund I-III presentations       |
| 10.45am – 11.10am | Networking break               |
| 11.10am – 12.00pm | Fund IV-V presentations        |
| 12.00pm – 1.00pm  | Lunch break                    |
| 1.00pm – 2.00pm   | One-on-one meetings with funds |

An unprecedented opportunity for LPs and Asset Managers to meet established cleantech and sustainable funds in capital raising mode

The event profiles five investment funds with differentiated criteria to Fund of Funds, Family Offices, Investors and Advisers. Funds are selected based on multiple criteria including: management team, track record, investment strategy, and fund raising status. Only second and upwards funds or first funds with a significant prior closing will be considered. Together SWC and VB/Research are collaborating on this event offering a team of six investment professionals and 30 analysts with combined experience of 85 years in international capital markets. The event is structured to include group presentations and one-on-one meeting to maximize participants’ exposure.



#### Past Funds





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## Sponsors



## Benefits

- **Five pre-screened investment opportunities:** review five investment funds pre-selected by Sustainable World Capital in a group and/or one-to-one presentation format
- **Unrivalled networking:** the event provides networking breaks throughout the day to maximize the opportunity to match LPs with interesting funds and other like-minded investors
- **No fees:** this event is free of charge to asset managers and LPs interested in investing in funds focused on investing in different sub-sectors of the Sustainable and Cleantech sectors

## Venues

- **Boston – Grant Thornton - 226 Causeway Street**
- **New York – Grant Thornton - 666 Third Avenue**
- **San Francisco – Grant Thornton - One California Street**

## Past Sponsors



## Sample Past Attendees...



Global Vision  
Guggenheim Partners  
HarbourVest Partners  
HSBC Private Bank  
JP Morgan  
Management

Home Grown Partners  
Huntsman Gay Capital  
Impact  
i3advisorsllc  
Imprint Capital  
Investors Circle  
LGT  
Macquarie  
Morgan Stanley Private  
Wealth Management  
Ocean Capital  
Omegan Capital  
Phoenix Capital  
Portfolio Advisors  
Rothchild

Aeris Capital AG  
Altius Associates  
AM Private Investments, Inc.  
Amundi Asset  
Barclays Capital  
Blended Value Group  
Capricorn Investment Group  
CITE Investments  
Citi  
Consensus Business Group  
Cora Capital Advisors, LLC  
Credit Suisse Group  
Deutsche Asset  
Management  
DOEN Foundation  
Dravis Group LLC  
Elan Alternative Group  
Energy Alpha Strategies  
Fleming Family & Partners  
Freebird

“...presented in  
a concise format  
with quality  
presenters.”  
- Investment Advisor

“... it’s rare to  
see so many high  
quality investment  
opportunities  
during a single  
event”

— Family Office

Packard Foundation  
Palo Alto Capital Advisors  
Performance Equity  
Management  
Progressive Asset  
Management  
Signet Management  
Spring Creek Advisors  
SRI Wealth Management  
State Street Global Advisors  
The BMB Group  
Trillium Asset Management  
UBS Global Asset  
Management  
Unigestion  
Unitus